



## Media Release

Haag, October 26, 2017

VAT Group AG (VAT) has been informed that the funds managed and/or advised by Partners Group which thus far held approximately 13.07% of the VAT share capital, yesterday after close of trading on SIX Swiss Exchange and overnight through an accelerated book-building offering have placed with institutional investors 2.8 million VAT shares (representing approx. 9.33% of the VAT share capital) at an offer price of CHF 127 per share. Accordingly, upon settlement of the placement the funds managed and/or advised by Partners Group will continue to hold approximately 3.74% of the VAT share capital; at the same time, the free float of VAT shares, which according to SIX Swiss Exchange is presently approximately 77%, will increase by approximately 13% to approximately 90%.

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### ABOUT VAT GROUP AG

VAT is the leading global developer, manufacturer and supplier of high-end vacuum valves. VAT vacuum valves are mission-critical components for advanced manufacturing processes of innovative products used in daily life such as portable devices, flat screen monitors or solar panels. VAT is organized into three different reporting segments: Valves, Global Service and Industry offering high-end vacuum valves, multi-valve modules, edge-welded bellows and related value-added services for an array of vacuum applications. VAT Group is a global player with over 1,900 employees and main manufacturing sites in Haag (Switzerland), Penang (Malaysia) and Arad (Romania). Net sales in the financial year 2016 amounted to CHF 508 million.